

Deed of Variation



Willen Hospice  
always there to care



Please let us know  
if we can help  
you create your  
important gift



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# How a **Deed of Variation** can help your family and also support **Willen Hospice...**

## **What is a Deed of Variation?**

If you wish to alter the distribution of a loved one's estate, you can do this with a Deed of Variation. This is a legal document that allows the beneficiaries of an estate to redirect their entitlement if they decide that certain assets should go to other relatives or charities instead. Any changes need to occur within two years of the death of your loved one.

Even if there is no Will in place - meaning the estate will be divided according to the Rules of Intestacy - it is still possible to make changes to the inheritance, provided all beneficiaries agree to vary the distribution of the assets.

Kindly visit [www.hmrc.gov.uk/inheritancetax](http://www.hmrc.gov.uk/inheritancetax) to find out more about implementing a Deed of Variation, or contact our Legacy Team on **01908 303068** for more information.

## **Did you know...**

Gifts in Wills to charities can help reduce the amount of Inheritance Tax due and share out the beneficiaries' entitlements further.

By redirecting a portion of your inheritance to Willen Hospice, you will be helping us to carry on our vital care to patients and their families long into the future.



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Registered with  
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Registered Charity Number 270194

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